



Energy efficiency products installed in public sector buildings located within the SoCalGas service territory may be eligible for rebates through a standard or custom application. For projects that do not meet any of the standard rebate opportunities, incentives are available through the custom rebate application. The rebate is based on the amount of natural gas savings.

The Large Public Sector (LPS) Program provides property managers and building engineers support throughout the rebate application process. The LPS outreach and technical experts can offer information related to eligible projects, as well as support in completing your rebate application.

#### HOW TO APPLY

1. Submit a custom pre-application describing the natural gas saving and the estimate the amount therm savings expected. A LPS representative is available to provide support and guidance with technical calculations.
2. Complete project scope of work per the approved custom pre-application with the contractor of your choice.
3. Submit custom final-application along with invoicing of the product installation.
4. Along with a program engineer, complete a measurement and verification (M&V) of the installed scope of work.

#### ELIGIBILITY REQUIREMENTS

- Public sector buildings include local/federal government and K-12 educational buildings. State buildings are not eligible.
- These customers must have an active SoCalGas account and use at least 50,000 therms annually.
- Project scope must yield natural gas savings not included in the standard rebate application.

#### FOR MORE INFORMATION

Call a LPS representative at **1-833-539-4400** or visit [energyinfrapartners.com/lpsprogram](https://energyinfrapartners.com/lpsprogram)

Applications can also be emailed to [publicsectorinfo@energyinfrapartners.com](mailto:publicsectorinfo@energyinfrapartners.com)



Energy Infrastructure Partners is a SoCalGas authorized contractor responsible for implementing this program through December 31, 2025.

## REQUIRED DOCUMENTATION

- A copy of a recent SoCalGas bill for natural gas account. Address and account number must match the name, address and account information on the application.
- A copy of the manufacturer specification sheet and project documentation (including calculations, drawings, scope revisions, etc.)
- A copy of the invoice or receipt showing the equipment has been paid in full. Receipt/invoices to include:
  - Vendor Name
  - Purchase Date
  - Equipment make and model number, if applicable, serial number
- A copy of the custom application filled out completely.

The Large Public Sector Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission, through a contract awarded to Energy Infrastructure Partners (EIP). Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by EIP or any other third party. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas does not endorse, qualify, or guarantee the work of EIP or any other third party.** Eligibility requirements apply; see the program conditions for details.

# PROGRAM ENROLLMENT FORM

Pre-approval  Final approval

SoCalGas Account Number

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Customer Name (as it appears on the SoCalGas bill)

Customer Street Address

City / State

ZIP

Type of Building (e.g., commercial, k-12, health center, etc.)

Authorized Representative

Title

Email

Contact Number

## PAYEE INFORMATION

Please read and complete the section below if rebate is being sent to someone other than the customer of record.

Tax Status (If business):  Corporation  Partnership  LLC  Individual or Sole Proprietorship  Exempt (i.e tax exempt, non-profit)

Payee Name (make rebate check payable to)

Federal Tax ID Number or SSN

Mailing Address

City

ZIP

## PAYMENT RELEASE AUTHORIZATION (signature required)

PROPERTY OWNER OR PROPERTY MANAGER, (AS AUTHORIZED AGENT FOR PROPERTY OWNER): Your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below. I am authorising this payment of my rebate to the third party ("Payee") named above and I understand that I will not be receiving a rebate check from SoCalGas. I also understand that my release of the payment to the Payee does not exempt me from the rebate requirements outlined in this application. If Payee is a business, Federal Tax ID or Social Security Number must be provided. SoCalGas will report this payment made to the Payee on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. SoCalGas is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name

Signature

Date

## TERMS AND CONDITIONS

1. To be eligible for a rebate, I understand that: (a) I must be a business customer on a business rate with an active meter serviced by Southern California Gas Company (hereinafter referred to as, SoCalGas) for the installation address and (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by SoCalGas at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
2. I understand the rebate offer is limited to commercial customers for business use. The energy-efficient product(s) must be installed in a commercial establishment within SoCalGas' service area. The establishment unit must be fully constructed and utilized.
3. I understand the program term is **January 1, 2024, through December 31, 2024**, and may end sooner if allocated funds are depleted. Product purchases and installations made prior to **January 1, 2024, or after December 31, 2024**, do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.
4. I understand that a signed and dated rebate application form, completed product form incorporated herein by this reference, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to SoCalGas' Processing Center postmarked by **December 31, 2024**, to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed six to eight weeks after SoCalGas receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.
5. I will allow, if requested, SoCalGas' and/or California Public Utilities Commission's (CPUC) representative reasonable access to my business or through geolocation from pictures, video conferencing or onsite visits to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.
6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds. Products receiving a SoCalGas rebate at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/ distributor, do not qualify for a mail-in or online rebate.
7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/ maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that the manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of SoCalGas. I understand that SoCalGas makes no representation regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT SOCIALGAS MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that SoCalGas has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the product or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the **Large Public Sector Program**. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s) under the **Large Public Sector Program**. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. In accordance with California Public Utilities Code section 399.4(b), the customer (or their contractor) must provide proof of permit closure before SoCalGas will release payment for any rebate or incentive for the purchase or installation of a natural gas furnace.
9. I understand that SoCalGas is not responsible for items lost or destroyed in the mail/transit.

# CUSTOM REBATES

## A. PROJECT DETAILS

1. Please provide a detailed summary of the proposed natural gas saving project at the customer location, along with supporting calculations of estimated therm savings.
2. Please include additional pages if necessary.
3. Rebates are based on new equipment capacity, redundant or back-up equipment do not qualify.

<b>Baseline Equipment and Conditions</b>	
<b>Proposed Installation</b>	
<b>Estimated Therm Savings</b>	
<b>Estimated Project Cost</b>	<b>\$</b>
<b>Estimated Completion Date</b>	

**TOTAL INCENTIVE**  
**@ \$0.75 per Estimated Therm Savings**      **\$**

## B. EQUIPMENT DETAILS

**Please provide all the information requested on this form; it is important for processing and inspection.**

Rebate applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance.

Products Installed by:     Self     Contractor     Property Manager (as authorized agent for Property Owner)

Required Information	Example	Equipment 1	Equipment 2	Equipment 3	Equipment 4	Equipment 5
<b>Product Location</b>	<i>Mechanical room</i>					
<b>Type of Product Installed</b>	<i>Water Heater</i>					
<b>Product Make</b>	<i>Rheem</i>					
<b>Product Model Number</b>	<i>GX90-550A</i>					
<b>Product Rating*</b>	<i>550,000 BTU</i>					
<b>Serial Number</b>	<i>12345678</i>					
<b>Product Capacity</b> <i>(water heater or boiler-gallons)</i>	<i>40 gallons</i>					
<b>Number of units served by product</b>	<i>1</i>					
<b>Date Purchased</b>	<i>1/1/24</i>					
<b>Date Installed</b>	<i>1/1/24</i>					